



**ACCOUNT DETAILS ADDITION/MODIFICATION /DELETION REQUEST FORM**

Please fill the details in BLOCK letters in English(Strike Off, If not applicable)

Application No  Date 

D	D	M	M	Y	Y	Y	Y
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Trading A/C No. 

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 Demat A/C No. 

1	2	0	7	0	8	0	0													
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Account Holders Details	
Name of First Holder	
Name of Second Holder	
Name of Third Holder	

I/We request you to make the following changes to my/our account in your records.

<input type="checkbox"/> Trading Account	<input type="checkbox"/> Demat Account	<input type="checkbox"/> Both
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Please tick the details to be change.

Address	Bank	Email-ID	Contact No
<input type="checkbox"/> Correspondence <input type="checkbox"/> Permanent	<input type="checkbox"/> Addition <input type="checkbox"/> Modification	<input type="checkbox"/> Addition <input type="checkbox"/> Modification	<input type="checkbox"/> Addition <input type="checkbox"/> Modification

➤ Addition of bank details will be added only in Trading account & will not be considered for funds payout purpose.

Fields	Existing Details	New Details	Supporting Document Enclosed
Address Details			<input type="checkbox"/> Valid Passport <input type="checkbox"/> Valid Driving License <input type="checkbox"/> Voter Id Card <input type="checkbox"/> Aadhar <input type="checkbox"/> Telephone Bill(landline)* <input type="checkbox"/> Electricity Bill* <input type="checkbox"/> Bank Passbook / Bank Statement* <input type="checkbox"/> Registered Lease / Sale Agreement of residence <input type="checkbox"/> If others, Please specify, _____ <b>*Not more than two months old</b>

Income Range Per Annum	<input type="checkbox"/> Below ₹1Lac <input type="checkbox"/> ₹1-5 Lac <input type="checkbox"/> ₹5-10 Lac <input type="checkbox"/> ₹10-25 Lac <input type="checkbox"/> ₹25 Lac -1 Crore <input type="checkbox"/> More than ₹1Crore
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Networth	In case of Non individual as on (date) (----/-----/20..... Networth should not be older than 1 year
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Bank Details	<input type="checkbox"/> Copy of latest bank Passbook <input type="checkbox"/> Copy of bank statement <b>(Not more than three months)</b> <input type="checkbox"/> Original Cancelled Cheque <b>(With Preprinted name of account holder)</b>
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Email ID	Duplicate email id is not accepted.
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Contact No	Duplicate Mobile Number is not accepted.
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SMS/Email Alert Facility	<input type="checkbox"/> SMS <input type="checkbox"/> Email <input type="checkbox"/> Both	Tick any one to receive transaction alert by Stock Exchange (for Trading A/c Only)
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I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief and I/We undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting. I am/we are aware that I/we may be held liable for it.

	1 <sup>ST</sup> Holder	2 <sup>nd</sup> Holder	3 <sup>rd</sup> Holder	Verified By Branch /Sub Broker with Stamp
Signature Of Client				

**For Office Use only:**

Maker	Checker	Date